

Join Academy of Insurance September 10

# Insurance Fiduciary Duty and Trust Accounts

What: 1-Hour Webinar and Q&A

Date: Wednesday, September 10

Time: 9am PT / 12pm ET

Learn more »

P&C insurance agents & brokers are mandated by state laws to receive transacted premiums in a fiduciary capacity, that is, not as owners but "trustees" or "custodians" of premium funds. read more

## What you'll learn

- Fiduciary duty as related to premium and return premium financial management
- Obligation to manage premium and return premium funds in a fiduciary capacity (not as owners of funds but trustees or custodians)
- Agency owners' personal liability in cases of violation
- No text books on fiduciary duty management, not taught in college

#### This one-hour webinar will cover

Fiduciary duty definition

Join Insurance Journal's
Academy of Insurance and
expert Chris Marinescu for
this live class:



Instructor: Chris Marinescu

What: Live Webinar + Q&A
When: Wednesday, Sep 10
Time: 9am PT / 12pm ET
Length: 1 Hour

## **Register Now!**

or <u>learn more</u>



- Legal underpinnings
- Insurance fiduciary (trust) accounting
- Financial solvency of P&C insurance fiduciary funds
- Agency as a financial institution
- Violations of fiduciary duty
- Court decision showcase on fiduciary duty violation

Don't miss out! Save your spot for this class »

Special price just \$99 (expires soon)

Register Now!

or <u>learn more</u>

## Have questions or need help?

Send an email to <a href="webcasts@insurancejournal.com">webcasts@insurancejournal.com</a> or call Barbara at 800-897-9965 x166.

## Save your spot for these upcoming classes:

- Claims under "wage and hour" are the popular parting blows from dismissed employees
- Insurance Fiduciary Duty and Trust Accounts
- Business Interruption for Mobile Businesses
- Flirting with Disaster Misunderstanding Employment Practices
  Liability Coverage

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